

# **OnePoll Bessity**

### Menopause 2

#### EE E 1801 M2

- Client: Date: Sample: Demographic: Client contact: Summary author:
- Essity 20<sup>th</sup> January to 8<sup>th</sup> February 2023 4,500 Women who are in/post menopause elvina.bergue@essity.com harry.gove@onepoll.com

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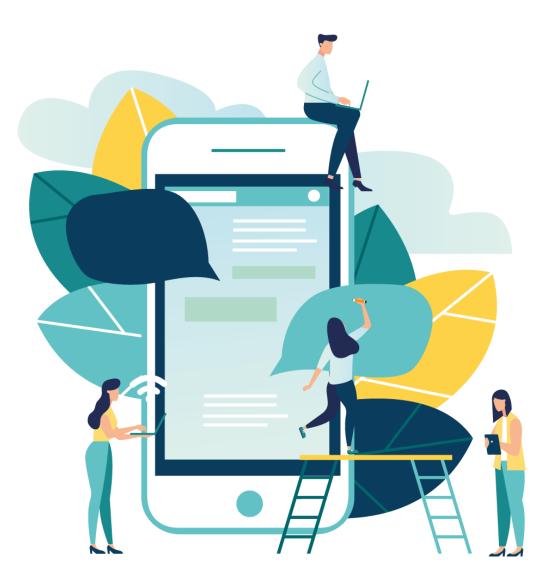












# Method

#### Quantitative online survey

#### Samples:

 Online research was conducted on behalf of Essity by OnePoll between 20<sup>th</sup> January to 8<sup>th</sup> February 2023

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Netherlands

Spain

US

Sweden

- 2. 4,500 women (18+) who are either in/post menopause were interviewed from the following markets:
  - Colombia
  - France
  - Germany
  - Italy
  - Mexico
- 3. Data splits were provided based on:
  - Age
  - Region

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# Summary

- The average respondent started experiencing symptoms of menopause at 46.94 years old, and experienced an average of 4.67 signs/symptoms with the most common ones being hot flushes (60%) and night sweats (46%).
- 62% feel informed about the menopause, and the impact is has on their body, with 15% saying they feel clueless about this.
- Among those who have experienced signs/symptoms of menopause, 33% have tried taking vitamin D as a supplement to mitigate these, and 45% have actually been to a doctor or GP for these. Of those who have been to a doctor or GP 35% have been through HRT to relieve their symptoms.
- 45% had a **personal support network** while going through the menopause, with 12% having a **professional** support network. However, 46% felt they **didn't have any support network**. 18% **avoided talking** about their experience of menopause, with 25% actively speaking about this.
- 78% were employed whilst going through menopause, with 19% of these respondents being entitled to take time off specifically for menopause.
  18% have actually taken days off for the menopause. Over half (53%) think that women should get paid time off for the menopause.
- 23% of those who were employed during menopause received support from their colleagues, with 11% getting support from their employers. 7% requested flexible working hours due to menopause symptoms.
- 44% think that the menopause is a **taboo** subject, with 54% of those respondents saying this is because people don't like to **talk about a 'deterioration' of their body.**

# Symptoms

- On average, respondents started experiencing symptoms of menopause when they were 46.94 years old
- They experienced an **average** of **4.67 signs/ symptoms** which they believed were linked to menopause

## Of those who experienced any signs/symptoms of menopause (n=4214):

- 60% experienced **hot flushes** 
  - While 46% had night sweats
  - And 37% experienced sleep difficulties

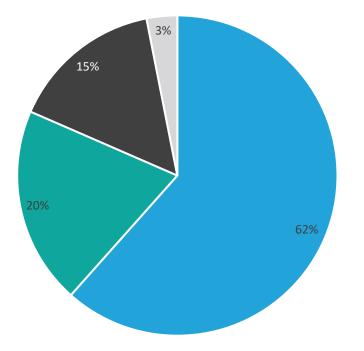
### Of those who experienced any of the given symptoms in the prior question (n=4159):

- 53% were **previously aware** they may **experience hot flushes**, before they had them
  - While 32% were aware they may get night sweats
  - And 22% previously knew they would have irregular periods



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Which of the following statements, if any best describes how informed / illinformed you feel about the menopause, and the impact it is having / has had on your body?



- I feel informed about the menopause, and the impact it is having / has had on my body
- I feel neither particularly informed, nor clueless about the menopause, and the impact it is having / has had on my body
- I feel clueless about the menopause, and the impact it is having / has had on my body
- Not sure / none of these

### Insight

- 62% felt informed about the menopause, and the impact it is having / has had on their body
  - With 22% feeling **very informed** about this
- 15% felt clueless about the menopause, and the impact it is having / has had on their body



# Treatments

### Of those who experienced any signs/symptoms of menopause (n=4214):

- A third (33%) have tried taking **vitamin D** to **mitigate some of the symptoms** they experienced
- This was followed by:
  - Calcium (21%)
  - Soy (11%)
  - Flaxseed (9%)
- 42% didn't use any products or supplements for this
- 45% went to a **doctor or GP** to try and mitigate these symptoms
  - While 21% have not yet, but plan to
- 27% have no plans to see a doctor or GP to mitigate their menopausal symptoms

#### Of those who have seen a doctor or GP (n=1911):

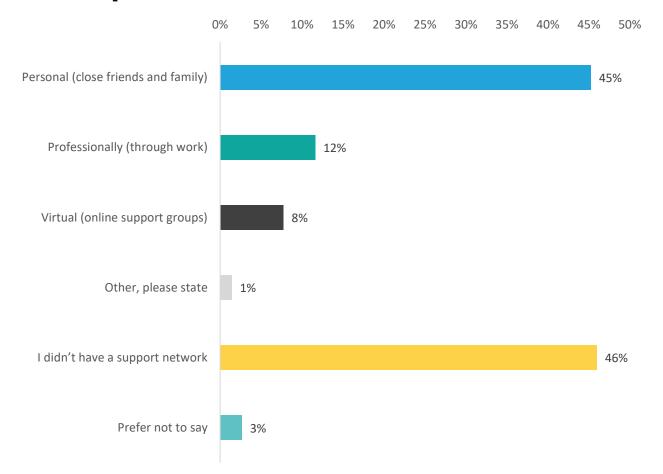
• 35% went through **hormone replacement therapy** (HRT) to relieve symptoms of menopause

# **Effect of menopause**

- 57% agree with the statement "I was / am constantly surprised by what the menopause threw / throws at me"
  - With 22% strongly agreeing
- 20% **disagree** this is the case for them
- 38% agree the menopause has made them want less sex
  - While 29% feel less attractive or sexy as result of the menopause
  - 9% felt their partner seemed to go off them and want/s less sex when they started the menopause
- 20% found that going through the menopause **improved their confidence**
- With half (50%) saying it made no difference
- And for 24% their confidence was **worsened** by going through menopause



# Which support networks, if any, did you have when going through the menopause?



### Insight

- 45% had a **personal support network** when going through the menopause
  - While 12% had **professional** support networks
  - And 8% had virtual support networks
- 46% didn't have a support network



# Speaking up

- 25% actively spoke about their experience of menopause
- While 48% would only speak about this if others brought it up
- And 18% **avoided** talking about their experience of menopause

#### Of those who avoided talking about their experience (n=806):

- 49% **avoided** talking about their experience of menopause with their **children** 
  - Another 49% avoided talking about menopause with their **colleagues**
  - 48% avoided this with their friends
  - And 46% avoided discussing menopause with their employer
- 29% would avoid this due to feeling embarrassed
- This was followed by:
  - Don't / didn't want people to think of them as old (27%)
  - Worry they won't understand (22%)
  - Worry it'll sound like a bigger deal than it is (21%)

# Time off

- When going through the menopause, 54% were **employed full time**
- With 23% being employed on a part time basis

# Of those who were employed whilst going through the menopause (n=3507):

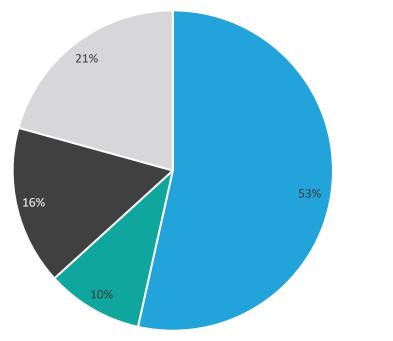
- 19% were entitled to time off specifically for menopause
  - With 13% having entitlement to paid time off
- 18% have actually **taken days off** due to the menopause
  - With 5% doing so many times

## Of those who have taken days off due to the menopause (n=635):

- 31% **told their employer** every time why they were taking the day off
  - 35% only told their employer on some occasions they were taking a day off due to the menopause



How would you feel about the idea of women being allocated a number of days to take either paid or unpaid, when they need to, during the menopause if they are in employment?



- Menopausal women should get paid time off
- Menopausal women should get unpaid time off
- Menopausal women should not get paid or unpaid time off
- Not sure

### Insight

Of those who were employed whilst going through the menopause (n=3507):

- Over half (53%) feel that menopausal women should **get paid time off** 
  - With 10% saying they should only get **unpaid** time off
- 16% think menopausal women should not get paid or unpaid time off

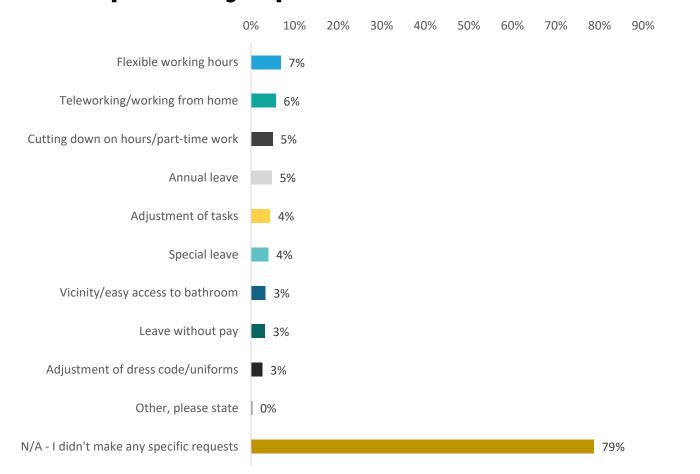


# Support at work

## Of those who were employed whilst going through the menopause (n=3507):

- 23% say their **colleagues were supportive** when they were / are going through menopause
- With 11% experiencing support from their employers
- 9% say they were not supportive, even though they knew
- While 65% were not supportive, but only because they did not know
- 7% had their **colleagues make unkind comments** due to experiencing the menopause
  - 6% say their opinion has been disregarded
  - With 5% being overlooked for a pay rise
- 44% say their ability to work during menopause was affected by tiredness
- This was followed by:
  - Poor concentration (23%)
  - Poor memory (17%)
  - Inability to focus (12%)

### Did you make any specific requests, such as below, to your employer due to menopause symptoms?



### Insight

Of those who were employed whilst going through the menopause (n=3507):

- 7% requested flexible working hours due to menopause symptoms
  - While 6% requested teleworking / working from home
- 79% made no specific requests

# Taboos

- 37% have come across **campaigns about the menopause** which put a spotlight on the symptoms
  - With 23% saying these campaigns were **helpful**
- 44% think that menopause is a **taboo subject** 
  - With 11% feeling it is very taboo

#### Of those who think menopause is a taboo subject (n=1998):

- 54% say this is because people don't like to talk about a 'deterioration' of their body
- This was followed by:
  - The fact it is associated with old people (51%)
  - The fact it is so different for everyone (48%)
  - Embarrassment at disclosing personal problems (46%)
  - A lack of information about it (43%)











# ESOMAR<sup>23</sup> Corporate

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Any questions?

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